

CERTIFIED TRUE COPY OF RESOLUTION PLACED BEFORE THE MEETING OF THE AUDIT COMMITTEE OF INFLUX HEALTHTECH LIMITED FOR F.Y. 2025-26 HELD ON TUESDAY, MARCH 31, 2026 COMMENCED AT 10:00 AM AND CONCLUDED AT 11:00 AM AT THE REGISTERED OFFICE OF COMPANY.

ITEM NO. 4: ALTERATION IN THE OBJECTS OF THE INITIAL PUBLIC OFFER ("OFFER") FOR WHICH AMOUNT WAS RAISED:

"RESOLVED THAT pursuant to the provisions of Section 13(8) and Section 27 of the Companies Act, 2013 read with the rules made thereunder, including Rule 7 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 32 of the Companies (Incorporation) Rules, 2014 and other applicable provisions of the Companies Act, 2013, Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and all other applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, the Audit Committee of the Company has reviewed and hereby recommended to the Board of Directors for its consideration and approval, the proposal to vary the terms of utilization of the proceeds raised pursuant to the Initial Public Offer (IPO) of the Company as disclosed in the Prospectus dated June 23, 2025, inter alia:

- reallocation of funds from the objects "Construction related expenses for Plot No. 28" and "Purchase of Machineries" towards "Construction related expenses for Plot No. 59"; and
- engagement of revised / alternative vendors for execution of construction related works for Plot No. 59 and Plot No. 28 in addition of the vendors disclosed in the Prospectus.

RESOLVED FURTHER THAT the Audit Committee has reviewed the proposed reallocation of IPO proceeds and recommends the same to the Board of Directors, as detailed below:

Division	As per Prospectus	Utilised till 31.03.2026	Remaining as of today	Reallocated	Required
<i>(₹ in Lakhs)</i>					
Nutraceutical Division (Plot No. 59)					
Land	139.00	139.00	0.00	0.00	0.00
Building & Civil Works)	787.06	537.67	249.39	0.00	1,796.37
Plant & Machineries	1,323.05	423.83	899.22	393.36	0.00
Total (A)	2,249.11	1,100.50	1148.61	393.36	1,796.37
Veterinary Food Division (Plot No. 28)					
Land	59.00	59.00	0.00	0.00	0.00
Building & Civil Works	679.23	0.00	679.23	429.23	0.00
Plant & Machineries	410.35	79.00	331.35	120.12	0.00
Total (B)	1,148.58	138.00	1,010.58	549.35	0.00
Purchase of Machineries					
Machine Purchase	275.65	74.96	200.69	66.60	0.00



Total ©	275.65	74.96	200.69	66.60	0.00
TOTAL (A+B+C)	3,673.34	1,313.47	2,359.87	1,009.31	1,796.37

RESOLVED FURTHER THAT the additional amount of ₹1,009.31 Lakhs (₹1,796.37 Lakhs - ₹787.06 Lakhs) required for construction of Plot No. 59 be met by:

- Reallocation of ₹429.23 Lakhs from the amount earmarked for construction of Plot No. 28; and
- Total Reallocation of ₹580.08 Lakhs from the amount earmarked for;
 - Purchase of Machineries of Nutraceutical Division amounting to ₹393.36 Lakhs;
 - Purchase of Machineries of Veterinary Food Division amounting to ₹120.12 Lakhs; and
 - Purchase of Machinery amounting to ₹66.60 Lakhs.

RESOLVED FURTHER THAT the Audit Committee has reviewed and recommended to the Board of Directors the proposal to engage suitable vendors for post construction allied activities in respect of Plot No. 59 and Plot No. 28, including but not limited to wiring, fabrication, finishing, and other ancillary works, in substitution or addition to the vendors mentioned in the Prospectus, and to consider new vendors who provide cost-effective solutions and improved operational outcomes.

RESOLVED FURTHER THAT the Audit Committee recommended to the Board of Directors that the proposed variation in the objects of the IPO proceeds be placed before the Members of the Company for approval by way of Postal Ballot, in compliance with applicable provisions of law and regulations.

RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and is hereby authorized to place this recommendation before the Board of Directors and to take such necessary steps as may be required in this regard.”

Certified to be true
For, Influx Healthtech Limited

Sm Chandniwala

Shirin Munir Ahmed Chandniwala
Whole-time Director
DIN: 08459623



Date: March 31, 2026
Place: Mumbai