

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 61,00,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF INFLUX HEALTHTECH LIMITED (“COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 96 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 86 PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING TO ₹ 5,856.77 LAKHS COMPRISING A FRESH ISSUE OF 50,00,400 EQUITY SHARES AGGREGATING TO ₹ 4,800.38 LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF 11,00,400 EQUITY SHARES AGGREGATING TO ₹ 1,056.38 LAKHS BY MR. MUNIR ABDUL GANEE CHANDNIWALA (“PROMOTER SELLING SHAREHOLDER”), (THE “OFFERED SHARES”) (THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”) OF WHICH 3,06,000 EQUITY SHARES AGGREGATING TO ₹ 293.76 LAKHS WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER, LESS MARKET MAKER RESERVATION, I.E. NET OFFER 57,94,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT PRICE OF ₹ 96 PER EQUITY SHARE AGGREGATING TO ₹ 5,563.01 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER CONSTITUTED 26.35 % AND 25.03 % RESPECTIVELY OF THE FULLY DILUTED POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS 9.6 TIMES THE FACE VALUE OF THE EQUITY SHARES.

SUBSCRIPTION DETAILS

The Offer received 2,21,584 Applications for 82,02,14,400 Equity Shares (before technical rejections) resulting in 200.63 times subscription (including reserved portion of market maker). The details of the Applications received in the Offer from various categories are as under (before technical rejections):

Details of applications received in the Offer from Retail Investors, Non-Institutional Investors and QIBs are as under (before technical rejections):

Sr. No.	Category	Number of Applications Received*	Number of Shares Bid for	Equity shares reserved as per Prospectus	No. of times subscribed	Amount of total bids
1	Qualified Institutional Bidders (Excluding Anchor Investors)	68	15,80,98,800	11,59,200	136.39	15,17,74,84,800.00
2	Non-Institutional Bidders	21,369	42,16,26,000	8,70,000	484.63	40,47,53,37,600.00
3	Market Maker	1	3,06,000	3,06,000	1.00	2,93,76,000.00
4	Retail Individual Bidders	2,00,146	24,01,83,600	20,29,200	118.36	23,05,57,83,600.00
	Total	2,21,584	82,02,14,400	61,00,800	134.44	78,73,79,82,000.00

*This includes applications from Retail Individual which were not in book but excludes not banked bids.

Final Demand:

A Summary of the final demand as per NSE as on Bid/Offer closing date at different Bid Price is as under:

Sr. No.	Rate	Sum Quantity	Cumulative Total	Cumulative % to Total
1	91.00	319200	319200	0.04
2	92.00	118800	438000	0.05
3	93.00	63600	501600	0.06
4	94.00	231600	733200	0.08
5	95.00	200400	933600	0.11
6	96.00	711762000	712695600	81.39
	CUTOFF	162919200	875614800	100.00
Total		875614800		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-NSE on Monday, June 23, 2025.

A. Allotment to Retail Individual Investors (After Technical Rejection) (including ASBA application):

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹ 96 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 116.31 times. The total number of Equity Shares allotted in Retail Individual Bidders category is 20,29,200 Equity Shares to 1,691 successful applicants.

The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants		Total No. of shares allocated/allotted
23,60,20,800	1,96,684	100.00	23,60,20,800	100.00	20,29,200	1691	196684	20,29,200
Grand Total	1,96,684	100.00	23,60,20,800	100.00	20,29,200			20,29,200

B. Allotment to Non-Institutional Investors (After Technical Rejection) (including ASBA application):

The Basis of Allotment to the Non-Institutional Bidders, who have bid at cut-off or at the Offer Price of ₹ 96 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 480.11 times. The total number of Equity Shares allotted in Non-Institutional Bidders category is 8,70,000 Equity Shares to 634 successful applicants.

The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)*	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted
103200	1	1.47	1,03,200	0.07	757	1	1	1,200
104400	2	2.94	2,08,800	0.13	1,531	1	2	1,200
207600	1	1.47	2,07,600	0.13	1,522	1	1	1,200
312000	1	1.47	3,12,000	0.20	2,288	1	1	2,400
363600	1	1.47	3,63,600	0.23	2,666	1	1	2,400
405600	1	1.47	4,05,600	0.26	2,974	1	1	2,400
456000	1	1.47	4,56,000	0.29	3,343	1	1	3,600
463200	1	1.47	4,63,200	0.29	3,396	1	1	3,600
520800	1	1.47	5,20,800	0.33	3,819	1	1	3,600
522000	2	2.94	10,44,000	0.66	7,655	1	1	7,200
538800	1	1.47	5,38,800	0.34	3,951	1	1	3,600
573600	1	1.47	5,73,600	0.36	4,206	1	1	4,800
624000	1	1.47	6,24,000	0.39	4,575	1	1	4,800
625200	1	1.47	6,25,200	0.40	4,584	1	1	4,800
990000	1	1.47	9,90,000	0.63	7,259	1	1	7,200
1008000	1	1.47	10,08,000	0.64	7,391	1	1	7,200
1009200	1	1.47	10,09,200	0.64	7,400	1	1	7,200
1159200	1	1.47	11,59,200	0.73	8,499	1	1	8,400
1174800	1	1.47	11,74,800	0.74	8,614	1	1	8,400
1218000	1	1.47	12,18,000	0.77	8,931	1	1	8,400
1302000	1	1.47	13,02,000	0.82	9,546	1	1	9,600
1370400	1	1.47	13,70,400	0.87	10,048	1	1	9,600
1458000	1	1.47	14,58,000	0.92	10,690	1	1	10,800
1492800	1	1.47	14,92,800	0.94	10,945	1	1	10,800
1579200	1	1.47	15,79,200	1.00	11,579	1	1	12,000
1974000	1	1.47	19,74,000	1.25	14,474	1	1	14,400
2083200	1	1.47	20,83,200	1.32	15,274	1	1	15,600
2084400	2	2.94	41,68,800	2.64	30,566	1	1	28,800
2084400	Lottery					1	2	1,200
2095200	1	1.47	20,95,200	1.33	15,362	1	1	15,600
2265600	1	1.47	22,65,600	1.43	16,612	1	1	16,800

No. of Shares applied for (Category wise)*	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted
2310000	1	1.47	23,10,000	1.46	16,937	1	1	16,800
2314800	3	4.41	69,44,400	4.39	50,917	1	1	50,400
2594400	1	1.47	25,94,400	1.64	19,022	1	1	19,200
2604000	1	1.47	26,04,000	1.65	19,093	1	1	19,200
2644800	1	1.47	26,44,800	1.67	19,392	1	1	19,200
3099600	1	1.47	30,99,600	1.96	22,727	1	1	22,800
3124800	2	2.94	62,49,600	3.95	45,823	1	1	45,600
3126000	2	2.94	62,52,000	3.95	45,840	1	1	45,600
3813600	1	1.47	38,13,600	2.41	27,962	1	1	27,600
3957600	3	4.41	1,18,72,800	7.51	87,053	1	1	86,400
3957600	Lottery					1	3	1,200
4010400	3	4.41	1,20,31,200	7.61	88,214	1	1	86,400
4010400	Lottery					2	3	2400
4035600	1	1.47	40,35,600	2.55	29,590	1	1	30,000
4051200	2	2.94	81,02,400	5.12	59,408	1	1	60,000
4053600	2	2.94	81,07,200	5.13	59,443	1	1	60,000
4058400	11	16.18	4,46,42,400	28.24	3,27,324	1	1	3,16,800
4058400	Lottery					9	11	10,800
Grand Total	68	100	158098800	100	1159200.02	67	99.95	1159200

C. Allotment to Market Maker:

The Registrar informed that in this category 1 valid application for 3,06,000 Shares were received against 3,06,000 Equity Shares reserved for this category resulting in subscription of 1 time.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted
3,06,000	1	100.00	3,06,000	100.00	3,06,000	1	1	3,06,000
Grand Total	1	100.00	3,06,000	100.00	3,06,000			3,06,000



Regd. Office : 109, Ghanshyam Enclave, Link Road, Laljipada, Kandivali (W), Mumbai : 400067.

Factory : Plot No. 9, 10, Phase II, Genesis Ind. Estate, Kolgaon, Palghar - 401 404. Maharashtra.

Contact No. : +91 9820201063 / 8080333319 / 8411879521

Email : influxhealthtech@gmail.com/ influxhealthcare1@gmail.com

Website : www.influxhealthtech.com

CIN : U24299MH2020PLC346825

D. Allotment to Qualified Institutional Buyers (QIBs) (After Technical Rejection):

Allotment to QIBs, who have bid at the Offer Price of ₹ 96 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 136.39 time of QIB portion. The total number of Equity Shares allotted in the QIB category is 11,59,200 Equity Shares, which were allotted to 2 successful Applicants.

Category	Fis/Banks	MF's	IC'S	NBFC'S	AIF	FPI	Others	TOTAL
QIB	58,800	-	15,600	3,50,400	4,26,000	3,00,000	8,400	11,59,200

The Board Meeting of our Company on Monday, June 23, 2025 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation is being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds transfer to Public offer Account has been issued on Monday, June 23, 2025. In case the same is not received within four days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees is being credit on Tuesday, June 24, 2025 to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about Wednesday, June 25, 2025.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.